

JONATHAN L. ALDRIDGE

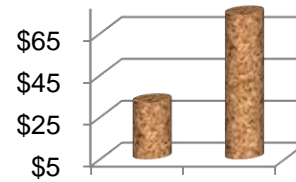
123 UNIVERSITY AVENUE | COLLEGE TOWN, ST 45678 | 222.333.4444 | GRAD@GMAIL.COM

POSITIONED FOR SUCCESS AS A JUNIOR FINANCIAL ANALYST

“Jonathan consistently demonstrated his keen analytical abilities. He is highly skilled at evaluating diverse economic factors and would be an asset to any financial firm.” - Dr. Martin Gray, Duke University Professor

- **LEVERAGE A STRONG EDUCATION**, advanced quantitative reasoning talents, and proven economic research skills to conduct comprehensive financial analyses.
- **APPLY EXCELLENT BUSINESS ACUMEN** and investment knowledge gained through competitive internships to identify upcoming trends and project future results.

Stock Trading Club President, Duke University



230% ROI on LMZT Stock (8/13-4/14)

PROVEN STRENGTHS IN:

- ✓ Earnings Evaluations
- ✓ Cash Flow Analysis
- ✓ Economic Research
- ✓ Investment Analysis
- ✓ Financial Projections
- ✓ Client Relations
- ✓ Valuation Models
- ✓ Portfolio Projections
- ✓ Market Analysis

Stock Trading Experience

- Maximized price transparency for key clients by matching buyers and sellers of large blocks. Compared and analyzed spread trade opportunities in relation to those quoted on the electronic exchange.
- Introduced a more comprehensive approach to portfolio construction by reducing correlations among securities in customer accounts and more accurately matching beta exposures. Oversaw market color analyses, economic research, and priority communications for clients at ABC Financial Company.

Portfolio Management Experience

- Conducted complex financial analyses and reviews of client earnings, cash flows, and valuation models. Developed portfolio projections for retail and high-technology companies at GHI Financial Firm.
- Presented quarterly earnings results to senior portfolio management personnel. Summarized key conference calls and distributed data to ensure the team's optimal implementation of new strategies.

Financial Internships

Stock Trade Intern • ABC FINANCIAL COMPANY • Raleigh, NC • May - August 2014

Portfolio Management Intern • GHI FINANCIAL FIRM • Durham, NC • May - September 2013

Education

Bachelor of Science in Economics • GPA 4.0
DUKE UNIVERSITY • Durham, NC • May 2014
President, Stock Trading Club • 2012-2014

Courses included:

- Financial Risk Management
- Securities Analysis
- Business Statistics
- Corporate Financial Policy
- Global Investing
- Monetary Economics

